

KEY FACTS ON BAY AREA FOUNDATIONS

Selected Grantmaker Data¹, 2009

Bay Area grantmakers represent a substantial segment of California's foundation community. In 2009, just over one-third of the state's grantmaking independent, corporate, community, and operating foundations were located in the nine-county Bay Area. These funders held close to half of California foundation assets (45 percent) and accounted for more than half of total giving (52.4 percent). Bay Area foundations reported the fastest growth in total giving and assets since 2000, compared to California and U.S. foundations overall.

¹The Foundation Center's grantmaker database includes all non-terminated independent, corporate, community, and operating foundations. Sources of data for these foundations include IRS information returns (Form 990-PF), foundation reports, and information reported to the Foundation Center on annual surveys of foundations with assets of at least \$100,000 or giving of \$50,000 or more.

\$3.1 billion

Giving by Bay Area foundations in 2009

2,498

Number of grantmaking foundations in the Bay Area in 2009

9.4%

Share of Bay Area foundations reporting more than \$1 million in giving in 2009

Education

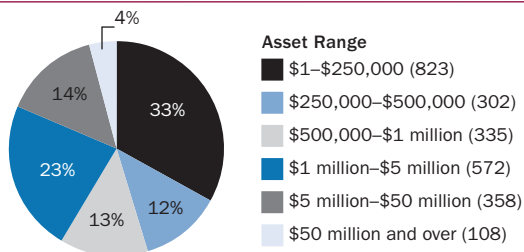
Top-ranked field by share of 2009 grant dollars for Bay Area Grantmakers—26.5%

Summary Statistics for Bay Area Foundations, 2009

County	No. of Foundations	%	Assets	%	Total Giving	%
Alameda	235	9.4	\$1,675,015	3.7	\$143,006	4.6
Contra Costa	188	7.5	1,121,459	2.5	70,147	2.2
Marin	190	7.6	2,757,006	6.1	184,592	5.9
Napa	47	1.9	203,120	0.5	17,016	0.5
San Francisco	835	33.4	11,374,566	25.3	912,666	29.1
San Mateo	298	11.9	10,625,443	23.6	885,917	28.2
Santa Clara	608	24.3	16,802,444	37.3	871,819	27.8
Solano	22	0.9	52,989	0.1	8,613	0.3
Sonoma	75	3.0	410,981	0.9	43,022	1.4
TOTAL	2,498	100.0	\$45,023,023	100.0	\$3,136,798	100.0

Note: Dollars in thousands. Due to rounding, figures may not add up. Figures exclude non-grantmaking foundations and grantmaking public charities.

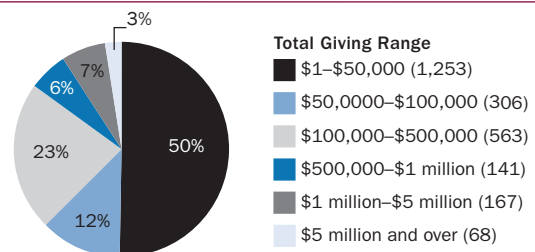
Close to three-fifths of Bay Area foundations held less than \$1 million in assets in 2009



Percent of Number of Foundations

Note: Based on 2,498 grantmaking Bay Area foundations. Actual number per category shown in parentheses.

Half of Bay Area foundations gave less than \$50,000 in 2009



Percent of Number of Foundations

Note: Based on 2,498 grantmaking Bay Area foundations. Actual number per category shown in parentheses.

Top Ten Bay Area Foundations by Assets, 2009

Foundation Name	Foundation Type ¹	Assets	Fiscal Date
1. William and Flora Hewlett Foundation	IN	\$6,869,108,000	12/31/09
2. David and Lucile Packard Foundation	IN	5,699,231,606	12/31/09
3. Gordon and Betty Moore Foundation	IN	5,200,576,871	12/31/09
4. Silicon Valley Community Foundation	CM	1,749,109,000	12/31/09
5. James Irvine Foundation	IN	1,449,193,495	12/31/09
6. Marin Community Foundation	CM	1,014,427,025	06/30/10
7. San Francisco Foundation	CM	980,064,000	06/30/10
8. Packard Humanities Institute	OP	726,680,226	12/31/09
9. Shimon ben Joseph Foundation	IN	726,258,458	12/31/09
10. Wayne & Gladys Valley Foundation	IN	510,651,317	09/30/09

The Henry J. Kaiser Family Foundation was omitted from the list because updated fiscal information was not available. The foundation's 2008 assets were \$534 million. Does not include grantmaking public charities.

¹IN = Independent Foundation; CM = Community Foundation; OP = Operating Foundation.

Top Ten Bay Area Foundations by Total Giving, 2009

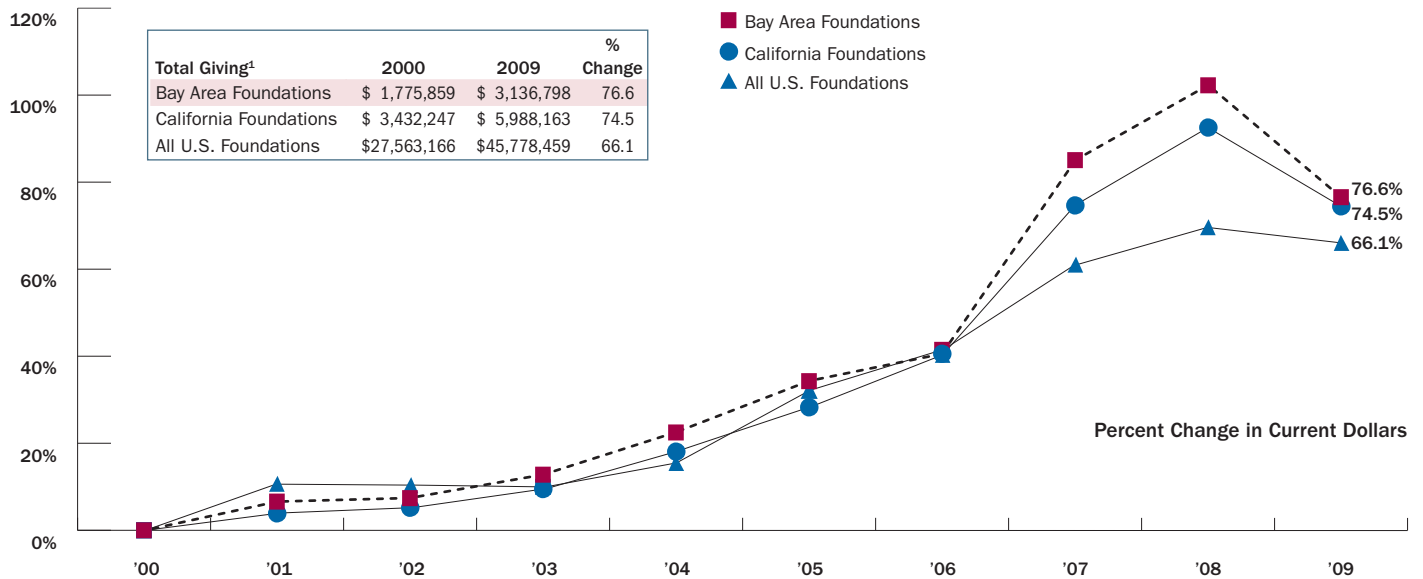
Foundation Name	Foundation Type ¹	Total Giving ²	Fiscal Date
1. William and Flora Hewlett Foundation	IN	\$342,475,000	12/31/09
2. Genentech Access To Care Foundation	OP	292,060,925	12/31/09
3. David and Lucile Packard Foundation	IN	282,825,448	12/31/09
4. Gordon and Betty Moore Foundation	IN	169,993,004	12/31/09
5. Silicon Valley Community Foundation	CM	154,255,000	12/31/09
6. San Francisco Foundation	CM	75,639,000	06/30/10
7. James Irvine Foundation	IN	65,495,033	12/31/09
8. Sea Change Foundation	IN	56,130,802	07/31/09
9. Marin Community Foundation	CM	54,838,016	06/30/10
10. East Bay Community Foundation	CM	50,665,013	06/30/09

Does not include grantmaking public charities.

¹IN = Independent Foundation; CM = Community Foundation; OP = Operating Foundation.

²Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRIs, and program expenses.

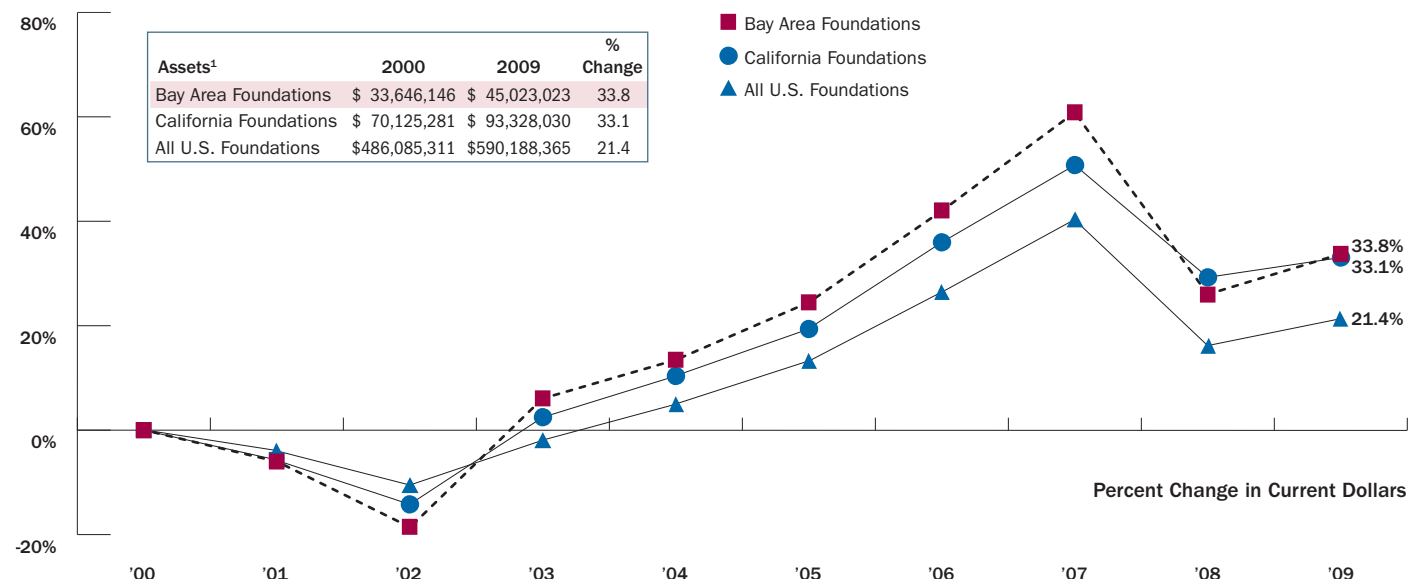
Change in Foundation Giving Since 2000



Source: The Foundation Center, 2011.

¹Dollar Figures in thousands.

Change in Foundation Assets Since 2000



Source: The Foundation Center, 2011.

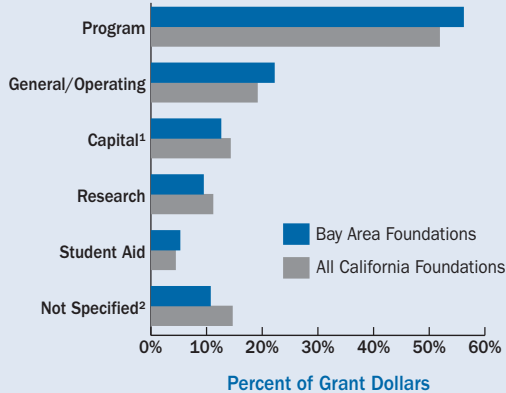
¹Dollar Figures in thousands.

Selected Giving Patterns, 2009

Bay Area foundations included in the Foundation Center's 2009 grants sample¹ prioritized giving for education and the environment and animals, consistent with California foundations overall. Relative to the universe of California grantmakers in the sample, Bay Area funders provided a roughly similar share of their 2009 giving for education (26.5 percent vs. 24.1 percent) but notably larger shares for the environment (24 percent vs. 17.4 percent), science and technology (7.2 percent vs. 6 percent) and international affairs (5 percent vs. 3.8 percent). In contrast, they directed a substantially smaller share of their giving for health (8.6 percent vs. 15.8 percent) and human services (8.2 percent vs. 10.9 percent).

¹The 2009 grants sample included all of the grants of \$10,000 or more awarded by 1,384 of the largest U.S. foundations and accounted for roughly half of grant dollars awarded by the nation's over 76,000 grantmaking foundations. Of the sampled foundations, 137 were based in California, including 74 Bay Area foundations. Giving by sampled Bay Area foundations represented roughly three-quarters of funding by all Bay Area foundations in 2009.

Bay Area foundations provided their largest shares of giving for program and operating support in 2009



Note: Based on grants of \$10,000 or more awarded by a sample of 137 larger California foundations, including 74 Bay Area foundations.

¹Capital support includes endowment funds.

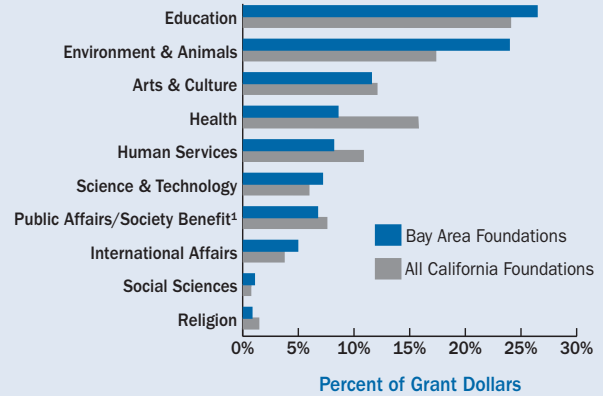
²Approximately one-quarter of California foundation grants could not be coded for a type of support due to lack of sufficient descriptive information.

Top 10 Bay Area Foundations Awarding Grants to Bay Area Recipient Organizations, 2009

Foundation Name	Dollar Amount	No. Grants
1. Silicon Valley Community Foundation	\$109,719,808	1,432
2. David and Lucile Packard Foundation	76,787,270	237
3. William and Flora Hewlett Foundation	62,178,510	216
4. San Francisco Foundation	54,959,855	1,338
5. Gordon and Betty Moore Foundation	41,706,121	103
6. Marin Community Foundation	40,994,818	346
7. James Irvine Foundation	34,715,295	97
8. Wayne & Gladys Valley Foundation	26,367,075	69
9. Evelyn and Walter Haas, Jr. Fund	25,324,500	132
10. East Bay Community Foundation	24,408,817	508

Note: Based on grants of \$10,000 or more awarded by a sample of 74 larger Bay Area foundations.

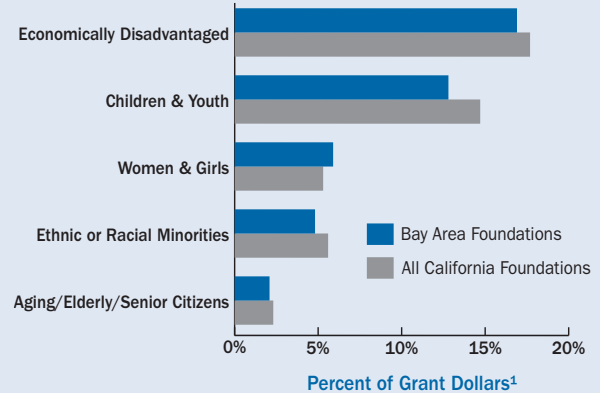
Bay Area foundations favored education and the environment in 2009



Note: Based on grants of \$10,000 or more awarded by a sample of 137 larger California foundations, including 74 Bay Area foundations.

¹Includes civil rights and social action, community improvement and development, philanthropy and voluntarism, and public affairs.

Bay Area foundations targeted their largest share of funding for the economically disadvantaged in 2009



Note: Based on grants of \$10,000 or more awarded by a sample of 137 larger California foundations, including 74 Bay Area foundations.

¹Figures represent only grants awarded to groups that could be identified as serving specific populations or grants whose descriptions specified a benefit for a specific population. These figures do not reflect all giving benefiting these groups. In addition, grants may benefit multiple population groups, e.g., a grant for homeless children, would therefore be counted more than once. For an analysis of giving by larger California foundations benefiting ethnic or racial minorities, see McGill, L. T., A. Austin, and B. Bryan. *Embracing Diversity: Foundation Giving Benefiting California's Communities of Color*. New York, NY: Foundation Center, 2008.

Top 10 Non-Bay Area Foundations Awarding Grants to Bay Area Recipient Organizations, 2009

Foundation Name	State	Dollar Amount	No. Grants
1. Bill & Melinda Gates Foundation	WA	\$86,729,688	51
2. Susan Thompson Buffett Foundation	NE	42,402,920	24
3. The California Endowment	CA	32,854,559	203
4. Ford Foundation	NY	24,858,315	86
5. Knight Foundation	OR	20,000,000	1
6. Robert Wood Johnson Foundation	NJ	17,682,434	45
7. Open Society Institute	NY	16,293,988	84
8. The California Wellness Foundation	CA	12,690,000	67
9. Hansjoerg Wyss Foundation	PA	12,500,000	1
10. W.K. Kellogg Foundation	MI	12,149,472	32

Note: Based on grants of \$10,000 or more awarded by a sample of 1,384 larger foundations. Grantmaker location is based on the address listed on the organization's tax return.